



Golden Cariboo Resources Ltd.

CSE: GCC | OTC: GCCFF | WKN: A402CQ | FSE: 3TZ



The Company's primary focus is the exploration and development of their 3814 hectare Quesnelle Gold Quartz Mine Property located near Hixon, British Columbia.

Shares I/O: 38,743,846

Warrants: 16,362,209

Options: 3,625,001

Fully Diluted: 58,731,056

Management and Insiders: ~20%

6 Reasons This Is An Intriguing Investment

1

New Gold Discoveries

- Newly discovered gold-bearing sericite phyllite and carbonate-altered siltstone yielded gold assays up to 5.08g/t, with additional mineralization found in surrounding rock

2

Experienced Management

- Led by a team who have already put two mines into production and sold one to Osisko Development for \$330MM

3

Recent Consolidation

- GCC's recent 3-for-1 consolidation makes this a very tight stock

4

Drilling in Progress

- With drilling Phase 1 complete, Phase 2 has commenced and the company is drilling approximately 100 meters per day

5

2MM Financing Complete

- With \$2M in financing secured, the company has the funds to execute their plans for success

6

Takeover Potential

- Checks all the boxes for a potential takeover

Highlights

- 100% owned historic Quesnelle Gold Quartz ("QGQ") Mine, mining camp
- The project is nearly encircled by Osisko Development Corp.
- Proven Management team that:
 - Originally developed Osisko's Cariboo Gold Project and took the Bonanza Ledge Mine from discovery to gold production
 - Acquired the QR Mine, refurbished its mill, and brought it back into gold production
 - Acquired the Quesnelle Gold Quartz Mine property due to the potential to replicate results at the nearby Cariboo Gold Project and Bonanza Ledge Mine, with its similar geology
- Phase 1 drilling and found gold in replacement style mineralization similar to their Bonanza Ledge mine discovery
- Historic mine grade at the QGQ Mine: 3.14 g/t au and 4.18 g/t ag (BC Minfile, 2021)
- ~20% ownership by insiders

For More Information Contact:

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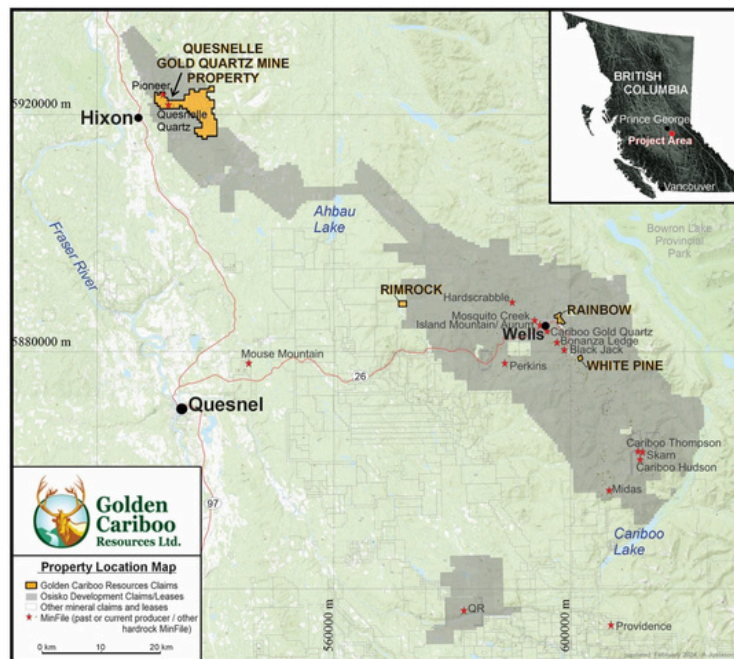


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Company Outlook

2024 Program:

- Receive and interpret additional assays from the 2023 drill program
- Phase 2 drill program expanding on Phase 1 drilling discovery of “Bonanza Ledge Mine” style mineralization
- Excavator trenching along 1.8km trend
- Detailed mapping and sampling of the property, including at the Pioneer mine and Cayenne showings, the North Hixon zone, and the Morrison-Hercules adit areas
- Ground truthing of specific features from the LiDAR survey
- Baseline environmental work



Latest News

- Golden Cariboo Infill drilling results compiled for QGQ22-01 yielding 0.87 g/t gold (0.57g/tcut) over 32.0m (105 ft), including 4.04 g/t Au over 4.15m (13.6 ft); QGQ24-08 in progress to target up-dip extent.
- Multiple Broad Intercepts of Replacement Gold Mineralization Intersected in Drill Hole QGQ23-04 with grades 1.35 g/t Au over 41.0m (134.5 ft), including 4.65 g/t Au over 7.15m (23.5 ft)

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